

OFFICE OF THE COMPTROLLER OF THE CITY OF NEW YORK
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IN THE MATTER OF AN AUDIT OF THE NEW YORK CITY
DEPARTMENT OF SMALL BUSINESS SERVICES

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BY

THE COMPTROLLER OF THE CITY OF NEW YORK
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TO: Miller³ Consulting, Inc.
84 Peachtree Street, Suite 1000
Atlanta, GA 30303

PURSUANT TO THE AUTHORITY conferred upon the Comptroller of the City of New York under Section 93 of the New York City Charter;

YOU ARE HEREBY COMMANDED, that all and singular business and excuses being laid aside, to attend, be examined, and give testimony under oath before William C. Thompson, Jr., Comptroller of the City of New York, or his duly appointed representative, on the **22nd day of May, 2009** at 9:30 a.m., at the Office of the Comptroller, Bureau of Management Audit, 1 Centre Street, Room 1100, 11th floor, New York, New York 10007 in relation to the New York City Comptroller's audit of the administration of the Minority- and Women- Owned Business Enterprise Program (the "M/WBE Program") by the New York City Department of Small Business Services.

YOU ARE FURTHER COMMANDED to bring with you, produce and leave at the time and place aforesaid, the following documents regarding the M/WBE Program:

Copies of all deliverables, findings and preliminary, draft and final reports prepared, developed and/or provided pursuant to an agreement dated as of November 2, 2006 entered into by and between the New York City Department of Small Business Services and Miller³ Consulting, Inc. (the "Agreement").

ALL INQUIRIES regarding this subpoena should be directed to Lewis Finkelman, General Counsel, Office of the Comptroller of the City of New York, (212) 669-2048.

FAILURE TO COMPLY with this subpoena may result in action being taken against you in the Supreme Court of the State of New York to compel compliance, and you may be subject to any penalties prescribed by law.

Dated: May 11, 2009

WILLIAM C. THOMPSON, JR.
Comptroller

By: Lewis F
Lewis Finkelman, General Counsel